

EXHIBIT II

From: John Stetson
Sent: Wed 10/07/2015 2:27 PM (GMT-05:00)
To: Robert Ladd
Cc: Avital Even-Shoshan; mgman@bullhunterllc.com; Jay Kaplowitz; Arthur Marcus
Bcc:
Subject: Re: Final versions

GRQ Roth - \$200K
Melechdavid, Inc. - \$150K
Grander Holdings Inc., 401K - \$150K
Iroquois - \$75K
Stetson Capital Investments, Inc. - \$62.5K
ATG Capital, LLC - \$62.5K

On Wed, Oct 7, 2015 at 3:25 PM, Robert Ladd <rladd@mgtci.com> wrote:
What are the final allocations John...these are different.

Thanks,
Rob



(NYSE MKT: MGT)

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From: John Stetson
Date: Wednesday, October 7, 2015 at 3:17 PM
To: Avital Even-Shoshan
Cc: "mgman@bullhunterllc.com", Robert Ladd, Jay Kaplowitz, Arthur Marcus
Subject: Re: Final versions

Avital,

See attached from GRQ Roth 401K, Stetson, and Grander 401K.

Please hold in Escrow until all signatures are received on Voting Agreement or until we confirm release.

John

On Wed, Oct 7, 2015 at 1:01 PM, Avital Even-Shoshan <aeven-shoshan@srff.com> wrote:

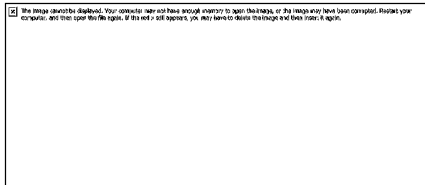
Please see attached.

-Avital

Avital Even-Shoshan, Esq.

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